



## Announcement Summary

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**Entity name**

LOYAL LITHIUM LIMITED

**Date of this announcement**

Friday July 28, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	ESCROWED Ordinary Shares - 24 Months	15,250,000	28/07/2023
New class - code to be confirmed	ESCROWED Ordinary Shares - 12 Months	2,000,000	28/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LOYAL LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

644564241

**1.3 ASX issuer code**

LLI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Fully Paid Ordinary Shares Subject to ASX Imposed ESCROW

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

ESCROWED Ordinary Shares - 24 Months

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code****Date the +securities the subject of this notification were issued**

28/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

### Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved at EGM 26/06/2023

Refer Supp Prospectus <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

#### Issue details

##### Number of +securities

15,250,000

##### Were the +securities issued for a cash consideration?

No

##### Please describe the consideration being provided for the +securities

Consideration Shares

##### Purpose of the issue

To pay for the acquisition of an asset

##### Additional Details

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

##### Name of company or asset being acquired

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02672989>

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

ESCROWED Ordinary Shares - 12 Months

##### +Security type

Ordinary fully or partly paid shares/units

##### ISIN code

##### Date the +securities the subject of this notification were issued

28/7/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>



Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration Shares

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

**Name of company or asset being acquired**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02672989>

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	62,490,001

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLIAM : OPTION EXPIRING 06-JUL-2024 EX \$0.30	4,000,000
LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	3,000,000
LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLIAB : OPTION EXPIRING 06-JUL-2024 EX \$0.30	17,400,000
LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000
New class - code to be confirmed : ESCROWED Ordinary Shares - 24 Months	15,250,000
New class - code to be confirmed : ESCROWED Ordinary Shares - 12 Months	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/6/2023