



## Announcement Summary

**Entity name**

LOYAL LITHIUM LIMITED

**Date of this announcement**

Friday July 28, 2023

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESCROWED Ordinary Shares - 24 Months	15,250,000	28/07/2023
New class - code to be confirmed	ESCROWED Ordinary Shares - 12 Months	2,000,000	28/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

LOYAL LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

644564241

### 1.3 ASX issuer code

LLI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/7/2023



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Fully Paid Ordinary Shares Subject to ASX Imposed ESCROW

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

---

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528"/>

---

**Ordinary fully or partly paid shares/units Details****+Security currency****Are there CDIs issued over the +securities?**☒ No**Is it a Partly Paid class of +security?**☒ No**Is it a stapled class of +security?**☒ No**Any other information the entity wishes to provide about the +securities the subject of this notification**https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018"/>**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

## Issue details

### Number of +securities

15,250,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Consideration Shares

### Purpose of the issue

To pay for the acquisition of an asset

### Additional Details

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

### Name of company or asset being acquired

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02672989>

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

ESCROWED Ordinary Shares - 12 Months

### +Security type

Ordinary fully or partly paid shares/units

### ISIN code

### Date the +securities the subject of this notification were issued

28/7/2023

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

#### Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there CDIs issued over the +securities?**

☒ No

**Is it a Partly Paid class of +security?**

☒ No

**Is it a stapled class of +security?**

☒ No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>



Issue details

---

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Consideration Shares

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

**Name of company or asset being acquired**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02672989>

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	62,490,001

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLIAM : OPTION EXPIRING 06-JUL-2024 EX \$0.30	4,000,000
LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	3,000,000
LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLIAB : OPTION EXPIRING 06-JUL-2024 EX \$0.30	17,400,000
LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000
New class - code to be confirmed : ESCROWED Ordinary Shares - 24 Months	15,250,000
New class - code to be confirmed : ESCROWED Ordinary Shares - 12 Months	2,000,000





## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/6/2023