



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 04, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MIO	ORDINARY FULLY PAID	200,000	02/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

93103011436

### 1.3 ASX issuer code

MIO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/8/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2023 11:52	New - Proposed issue of securities - MIO	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1. 200,000 shares once digital roadshow is executed; and
2. 200,000 shares once physical roadshow is executed in Stockholm.



### Placement Details

MIO : ORDINARY FULLY PAID

## 2/8/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.22000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIO : ORDINARY FULLY PAID	166,053,488

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023	1,000,000
MIOAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.20	7,200,000
MIOAAO : OPTION EXPIRING 26-OCT-2025 EX \$0.40	500,000
MIOAAP : OPTION EXPIRING 26-OCT-2024 EX \$0.50	150,000
MIOAAQ : OPTION EXPIRING 26-OCT-2024 EX \$0.45	550,000
MIOAAL : OPTION EXPIRING 08-APR-2024 EX \$0.65	17,000,000
MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	4,350,000
MIOAAN : OPTION EXPIRING 25-MAY-2024 EX \$0.65	500,000
MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	1,500,000