

Announcement Summary

Entity name

VICTORY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 04, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VTMAG	OPTION EXPIRING 31-DEC-2022 EX \$0.20	296,382	Expiry of option or other convertible security without exercise or conversion	31/12/2022
VTMAH	OPTION EXPIRING 20-JUL-2023 EX \$0.20	2,500	Expiry of option or other convertible security without exercise or conversion	20/07/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VICTORY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

124279750

1.3 ASX issuer code

VTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VTMAG : OPTION EXPIRING 31-DEC-2022 EX \$0.20

Unquoted +equity securities that have ceased

Number of securities that have ceased

296,382

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

VTMAH : OPTION EXPIRING 20-JUL-2023 EX \$0.20

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/7/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTM : ORDINARY FULLY PAID	79,803,294

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTMAG : OPTION EXPIRING 31-DEC-2022 EX \$0.20	0
VTMAH : OPTION EXPIRING 20-JUL-2023 EX \$0.20	1,096,362
VTMAI : OPTION EXPIRING 16-JUL-2024 EX \$0.30	1,533,334
VTMAJ : OPTION EXPIRING 16-JUL-2024 EX \$0.30	1,533,333
VTMAK : OPTION EXPIRING 16-JUL-2024 EX \$0.40	1,533,333
VTMAL : PERFORMANCE SHARES	476,348
VTMAM : PERFORMANCE SHARES	4,227,118
VTMAQ : OPTION EXPIRING 28-MAR-2025 EX \$0.30	66,666
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	9,166,667
VTMAP : PERFORMANCE RIGHTS	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.