



STONEHORSE
E N E R G Y

3rd August 2023

INVESTOR WEBINAR

Stonehorse Energy's Managing Director, David Deloub and the Company's Canadian Technical and Commercial team, Michael McFadyen and Bill Matheson and, will be providing a 10-15 minute summary covering Stonehorse's focus on Canadian oil and gas opportunities and in particular, the new liquids rich gas opportunity that the Company has entered into with Certus Oil and Gas. On 21 July, the Company announced that it had *"entered into a Participation Agreement with Canadian based Certus Oil & Gas Inc to **earn a 26.25% Net Working Interest in the proposed Certus 1-27-33 liquids rich #gas well located in Central Alberta, Canada**".*

WEBINAR DETAILS

Date and Time: Thursday 10th August 2023, 9:00am AWST / 11:00am AEST

To Register: Sign up to the Stonehorse Energy Investor Hub

<https://investorhub.stonehorseenergy.com/auth/signup>



Investors are invited to submit their questions prior to the webinar, on the "Ask a Question" section of this announcement on the Stonehorse Energy investor hub. A replay of the webinar will be available on the Stonehorse Energy Investor Hub following the event, where the Stonehorse Energy team will endeavor to answer all investor queries.

Authorised by the Stonehorse Energy Board.

- ENDS -

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About Stonehorse Energy

Stonehorse Energy Limited (ASX:SHE) is an Australian ASX listed oil and gas exploration and production company which currently has working interests in a number of producing oil and gas assets located in Texas and Oklahoma, USA. Stonehorse's overall objective is cashflow accretive by building a portfolio of working interests in high quality producing well bore assets delivering a return on investment to its shareholders reflecting risk appetite and capital availability.

Forward-Looking Statements and Other Disclaimers

This announcement may include forward-looking statements. Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions, which are outside the control of Stonehorse Energy Limited ("Stonehorse Energy" or "the Company"). These risks, uncertainties and assumptions include commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals and cost estimates. Actual values, results or events may be materially different to those expressed or implied in this announcement. Given these uncertainties, readers are cautioned not to place reliance on forward-looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Stonehorse Energy does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward looking statement is based. This announcement does not constitute investment advice. Neither this announcement nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. Shareholders should not rely on this announcement. This announcement does not take into account any person's particular investment objectives, financial resources or other relevant circumstances and the opinions and recommendations in this announcement are not intended to represent recommendations of particular investments to particular persons. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments. The information set out in this announcement does not purport to be all-inclusive or to contain all the information, which its recipients may require in order to make an informed assessment of Stonehorse Energy. You should conduct your own investigations and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this announcement. To the fullest extent permitted by law, the Company does not make any representation or warranty, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this announcement. No responsibility for any errors or omissions from this announcement arising out of negligence or otherwise is accepted.



GLOSSARY

BOE	Barrels of Oil Equivalent
Development Unit (DSU)	Development unit or Drilling Spacing Unit (DSU) is the geographical area in which an initial oil and or gas well is drilled and produced from the geological formation listed in the spacing order. The spacing unit combines all interest owners for the purpose of sharing in production from oil and or gas wells in the unit. A spacing order establishes the size of the unit, divides the ownership of the unit into the "royalty interest" and "working interest".
Mboe	1,000 barrels of oil equivalent
IP24	Means average daily oil production of a well in its peak 24 hour production
IP30	Means average daily oil production of a well in its peak production month
IP90	Means average daily oil production of a well in its peak production 3 months
Mcf	1,000 cubic feet (of gas)
MMboe	1,000,000 barrels of oil equivalent