



Announcement Summary

Entity name

SI6 METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 03, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SI6	ORDINARY FULLY PAID	339,851,132	03/08/2023
SI6OF	OPTION EXPIRING 30-JUN-2025	339,851,132	03/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SI6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

96122995073

### 1.3 ASX issuer code

SI6

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/8/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Jun-2023 18:55	Update - Update - Proposed issue of securities - SI6	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SI6 : ORDINARY FULLY PAID

Issue date

3/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

339,851,132

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00600000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

SI6OF : OPTION EXPIRING 30-JUN-2025

**Issue date**

3/8/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

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		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

339,851,132

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SI6 : ORDINARY FULLY PAID	1,993,859,425
SI6OF : OPTION EXPIRING 30-JUN-2025	498,464,833

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
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