



Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 03, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NGS	ORDINARY FULLY PAID	80,200,000	03/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/8/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

09-May-2023 09:55

Announcement Title

New - Proposed issue of securities - NGS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B included the proposed issue of free attaching options and lead manger options (together the "Options"). The Options are still to be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NGS : ORDINARY FULLY PAID

Issue date

3/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

80,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued pursuant to tranche 2 of the Company's placement originally announced on 9 May 2023.

ASX +security code and description

NGS : ORDINARY FULLY PAID

Issue date

3/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares have been issued as consideration for services provided by The Market Bull.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

8,900.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NGS : ORDINARY FULLY PAID	248,507,452
NGSO : OPTION EXPIRING 19-NOV-2023	30,793,938

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	7,204,169
NGSAH : OPTION EXPIRING 23-OCT-2025 EX \$0.20	20,000,000
NGSAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.01	6,685,716
NGSAM : OPTION EXPIRING 03-JAN-2029 EX \$0.01	2,461,286
NGSAR : OPTION EXPIRING 26-JAN-2023 EX \$0.2747	250,000
NGSAS : OPTION EXPIRING 25-FEB-2023 EX \$0.2731	250,000
NGSAT : OPTION EXPIRING 28-MAR-2027 EX ILS 0.01	738,714