

31 July 2023

**Company Announcements  
ASX Limited**

**Notice Under Section 708A**

This notice is given by Noble Helium Limited (ASX: NHE) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company confirms that it has issued 31,527,783 fully paid ordinary shares as announced on 5 June 2023 and as approved at the Company's General Meeting held 27 July 2023.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

**ENDS**

*The Board of Directors of Noble Helium Limited authorised this announcement to be given to ASX.*

**Craig McNab**

Company Secretary  
Noble Helium Limited