

31 July 2023

ASX RELEASE

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Moho Resources Limited (ASX:MOH) (**Company**) refers to its non-renounceable entitlement issue of one (1) fully paid ordinary share in the Capital of the Company (**Share**) for every three (3) Shares held by eligible shareholders at an issue price of \$0.015 per Share together with one (1) free attaching option to acquire one (1) Share (exercisable at \$0.03 on or before 1 August 2025) (**Option**) for every two (2) Shares subscribed for and issued to raise \$1,297,889 (**Entitlement Offer**), as set out in the Prospectus dated 8 June 2023 and as extended in the ASX announcement dated 5 July 2023.

The Company wishes to advise that the Closing Date for the Entitlement Offer has been extended from Friday, 4 August 2023 until Friday, 25 August 2023.

The Entitlement Offer timetable has been revised as follows:

Last day to extend Closing Date for the Entitlement Offer	Tuesday, 22 August 2023
Closing Date for the Entitlement Offer as at 5:00pm*	Friday, 25 August 2023
Securities under the Entitlement Offer quoted on a deferred settlement basis	Monday, 28 August 2023
ASX notified of under subscriptions under the Entitlement Offer	Friday, 1 September 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities under the Entitlement Offer	Friday, 1 September 2023

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.*

***Quotation of the options is subject to the Company being able to satisfy ASX of the quotation requirements set out in Chapter 2 of the ASX Listing Rules. The quotation dates are indicative only and are subject to change.*

Further details of the Entitlement Offer, including details on how to accept the Entitlement Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares and free attaching Option under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement was authorised for release by the Managing Director of Moho Resources Limited.

For more information please contact:

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