



Announcement Summary

Entity name

GREENSTONE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GSR	ORDINARY FULLY PAID	121,892,423	31/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

76093396859

1.3 ASX issuer code

GSR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/7/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

24-Jul-2023 09:46

Announcement Title

New - Proposed issue of securities - GSR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shareholder approval required for issue of 9,615,385 shares to related parties on the same terms as the placement (1.3c per share) and issue of attaching options (65,753,904) to participants in the placements and to cornerstone brokers (20,000,000).



Placement Details

GSR : ORDINARY FULLY PAID

31/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

121,892,423

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01300000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GSR : ORDINARY FULLY PAID	1,340,954,807

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GSRAJ : PERFORMANCE RIGHTS	23,900,000
GSRAL : OPTION EXPIRING 08-JUL-2025 EX \$0.085	15,000,000
GSRAC : OPTION EXPIRING 19-NOV-2023 EX \$0.035	18,500,000
GSRAG : OPTION EXPIRING 10-MAY-2024 EX \$0.065	8,000,000
GSRAR : OPTION EXPIRING 03-SEP-2024 EX \$0.035	10,000,000