

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Noble Helium Limited
ABN	49 603 664 268

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shaun Scott
Date of last notice	14 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	31 July 2023
No. of securities held prior to change	666,666 Fully paid ordinary shares 4,000,000 Options exercisable at \$0.25 on or before 1 October 2024 3,000,000 NHEO Options exercisable at \$0.25 on or before 3 May 2025
Class	Fully paid ordinary shares
Number acquired	5,861,112
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,055,000.16 (\$0.18 per share)

+ See chapter 19 for defined terms.

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No. of securities held after change	6,527,778 Fully paid ordinary shares 4,000,000 Options exercisable at \$0.25 on or before 1 October 2024 3,000,000 NHEO Options exercisable at \$0.25 on or before 3 May 2025
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Placement shares under Tranche 2 of the Placement as approved by shareholders at the General Meeting held 27 July 2023. The Placement shares were issued on the same terms and conditions as all other participants in the Placement.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.