



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MOH                | ORDINARY FULLY PAID  | 68,008,885                         | 06/10/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81156217971

### 1.3 ASX issuer code

MOH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/10/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Oct-2023 10:06

**Announcement Title**New - Proposed issue of securities -  
MOH**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

3,571,000 ordinary shares and 25,000,000 unquoted options are subject to receiving shareholder approval



### Placement Details

## MOH : ORDINARY FULLY PAID

## 6/10/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

68,008,885

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00700000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MOHNA : ORDINARY FULLY PAID DEFERRED      | 170,022,216                                 |
| MOH : ORDINARY FULLY PAID                 | 340,044,431                                 |
| MOHOA : OPTION EXPIRING 31-JAN-2024       | 51,532,440                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| MOHAS : OPTION EXPIRING 01-AUG-2025 EX \$0.03  | 30,957,775                                  |
| MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05  | 32,061,676                                  |
| MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085 | 3,000,000                                   |
| MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091 | 3,000,000                                   |
| MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097 | 3,000,000                                   |
| MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085 | 25,166,667                                  |
| MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C     | 3,250,000                                   |
| MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C     | 1,000,000                                   |
| MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12  | 24,055,558                                  |