



Announcement Summary

Entity name

PVW RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVW	ORDINARY FULLY PAID	2,941,176	05/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PVW RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124541466

1.3 ASX issuer code

PVW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2023 10:18	New - Proposed issue of securities - PVW	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Deferred consideration for the acquisition of assets subject to conditions as announced to the market on 14 February 2023



Placement Details

ASX +security code and description

PVW : ORDINARY FULLY PAID

Issue date

5/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	3	100.00 %



Issue details

Number of +securities to be quoted

2,941,176

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Deferred consideration for the acquisition of assets subject to conditions as announced to the market on 14 February 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.068000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PVW : ORDINARY FULLY PAID	101,404,778

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVWAG : OPTION EXPIRING 21-APR-2023 EX \$0.30	3,000,000
PVWAH : OPTION EXPIRING 31-DEC-2023 EX \$0.30	3,000,000
PVWAE : PERFORMANCE RIGHTS TRANCHE A	850,000
PVWAF : PERFORMANCE RIGHTS TRANCHE B	850,000
PVWAI : PERFORMANCE RIGHTS	5,000,000
PVWAJ : OPTION EXPIRING 19-MAY-2024 EX \$0.60	4,200,000
PVWAD : OPTION EXPIRING 29-JAN-2024 EX \$0.30	2,400,000