

Cleansing Notice – Section 708A(5)(e) and 708A(6)

This notice is given by Forrestania Resources Limited ((ASX: FRS) (**Company**) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**).

The Company has today issued 314,396 fully paid shares to Topdrill Pty Ltd pursuant to an agreement to allow part-payment for drilling services by way of share issue. Per the agreement, the price of the issued shares was calculated by way of 5-day volume weighted average price prior to issue date of the invoice. The date of the invoice was 26 August 2023, pricing the shares at \$0.060648 each.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:

Michael Anderson
Managing Director
T: +61 (0) 412 496 797
E” michael@forrestanioresources.com.au

Cecilia Tyndall
Company Secretary
T: +61 (0) 400 596 734
E: cecilia@forrestanioresources.com.au