



3 October 2023

\$7.5 Million Capital Return and Banking

Calima Energy Limited (ASX:CE1 / OTCQB: CLMEF) ("Calima" or the "Company") will undertake a capital return to shareholders of A\$7.5 million. The payment is subject to shareholder approval on **16 October 2023**. The distribution is 1.2 cents per share.

The table below summarises the capital return events and dates:

Event	Date
Final time for lodgement of Proxy Forms and record date for voting at the Meeting	14 October 2023
Meeting	16 October 2023
Results of Meeting announced	16 October 2023
Expected announcement of effective date of the Proposed Tranche 1 Capital Return. Expected effective date for the Proposed Tranche 1 Capital Return	17 October 2023
Expected last day for trading of Shares entitled to participate in the Proposed Tranche 1 Capital Return	18 October 2023
Expected trading in Shares on an 'ex return of capital' and 'ex dividend' basis	19 October 2023
Expected record date for the Proposed Tranche 1 Capital Return (Record Date)	20 October 2023
Expected date of payment of the Proposed Tranche 1 Capital Return	27 October 2023

Shareholder are reminded to **update their bank account details on the Computershare** platform to ensure they receive a direct transfer of the funds to their account.

Holders need to go to the following webs address and log in using their SRN and country:

<https://www.computershare.com.au/easyupdate/ce1>.

In addition, any foreign shareholders expecting a capital return over A\$100 can also update their payment options by selecting "**Add New Payment Instruction**" and then selecting "**Global Wire**".

This release has been approved by the Board.

For further information visit www.calimaenergy.com or contact:

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