

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 - CLEANSING STATEMENT

De Grey Mining Limited (ASX: DEG, De Grey or Company) wishes to confirm the issue of the following on Friday, 6 October 2023:

- 234,269,778 fully paid ordinary shares at an issue price of \$1.05 per Share issued to professional and sophisticated investors under tranche one of the placement announced on 28 September 2023;
- 94,738 fully paid ordinary shares on the exercise of 94,738 performance rights (expiry date 15 September 2025);
- 2,877,600 fully paid ordinary shares on the exercise of 2,877,600 unlisted options (expiry date 3 December 2024); and
- 54,737 fully paid ordinary shares on the exercise of 54,737 unlisted options (expiry date 31 July 2024).

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this Notice by the Company, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately. For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) 237,296,853 fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this Notice.

This announcement has been authorised for release by the De Grey Board of Directors.

For further information, please contact:

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