



Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Date of this announcement

Tuesday October 10, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options Strike \$0.1376 Expires 9/10/26	6,179,009	09/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHEMX MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

88644982123

### 1.3 ASX issuer code

CMX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/10/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

6,179,009 Strike Price. \$0.1376 Unquoted Options Expires 9/10/26. As per 3B 9/10/23

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options Strike \$0.1376 Expires 9/10/26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02702398-6A1164726?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02702398-6A1164726?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.13760000

**Expiry date**

9/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CMX. Fully Paid Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Securities issued as per Convertible Securities Agreement Announced 4/8/23



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued as per shareholder approval 26/9/23. Advised in 3B 9/10/23

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Issue details

**Number of +securities**

6,179,009

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Securities issued as per Convertible Securities Agreement Announced 4/8/23

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	53,076,887
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	40,110,618
CMXAE : OPTION EXPIRING 18-JAN-2024 RESTRICTED	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 RESTRICTED	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAK : CONVERTIBLE NOTE	600,000
CMXAG : PERFORMANCE RIGHTS	5,700,000
CMXAL : OPTION EXPIRING 09-AUG-2026 EX \$0.205	1,000,000
New class - code to be confirmed : Unquoted Options Strike \$0.1376 Expires 9/10/26	6,179,009



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/9/2023