

**Form604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Marquee Resources Limited

ACN/ARSN 616 200 312

**1. Details of substantial holder(1)**

Name Electrification and Decarbonization AIE LP and Waratah Capital Advisors Ltd. (the "Investors")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on October 3, 2023  
 The previous notice was given to the company on April 25, 2022  
 The previous notice was dated April 25, 2022

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's vote	Voting power (5)
Ordinary Shares "Shares"	17,260,954	6.32% (based on 272,940,000 Outstanding Shares)	21,300,540	5.28% (based on 403,384,382 Outstanding Shares)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03-Oct-23	Electrification and Decarbonization AIE LP and Waratah Capital Advisors Ltd.	Marquee Resources Limited issued additional shares, diluting the Investor's position. The Investors have added to their position since the previous Form 604 filing on April 25, 2023. Please see Annexure A for more information.			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Electrification and Decarbonization AIE LP	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited as sub-custodian of Scotia Capital Inc ITF Electrification and Decarbonization AIE LP	Holder (s.608(1) of the Corporations Act)	21,300,540 Shares	21,300,540
Waratah Capital Advisors Ltd.	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited as sub-custodian of Scotia Capital Inc ITF Electrification and Decarbonization AIE LP	Investment manager with the power to dispose and/or vote the securities held by Electrification and Decarbonization AIE LP (s.608(2) of the Corporations Act)	21,300,540 Shares	21,300,540

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Electrification and Decarbonization AIE LP	1133 Yonge Street, 5 <sup>th</sup> floor, Toronto ON M4T2Y7, Canada
Waratah Capital Advisors Ltd.	1133 Yonge Street, 5 <sup>th</sup> floor, Toronto ON M4T2Y7, Canada
Scotia Capital Inc.	40 King Street W, Scotia Plaza, Concourse Level Mailroom, Toronto ON M5H 1H1
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney NSW 2001

**Signature**

print name **Dimitri Michalopoulos** capacity **COO, CC0, Director, Waratah Capital Advisors Ltd**

sign here

DocuSigned by:



8D1C089B63A34D3...

date / / October 11 2023

**DIRECTIONS**

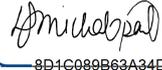
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is exactly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Included details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6(47)1aB applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of a option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This annexure A referred to in Form 604, Notice of Change of Interests of Substantial holder dated October 11, 2023

DocuSigned by:



8D1C089B63A34D3...

Dimitri Michalopoulos

COO, CCO, Director, Waratah Capital Advisors Ltd.

Person whose relevant interest changed	Date of change	Nature of change	Consideration	Class and number of securities	Persons votes affected
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 930.96	6896 ordinary shares	6,896
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 776.25	5750 ordinary shares	5,750
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 18.23	135 ordinary shares	135
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 524.88	3888 ordinary shares	3,888
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 519.08	3845 ordinary shares	3,845
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 1,012.50	7500 ordinary shares	7,500
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 675.00	5000 ordinary shares	5,000
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 229.50	1700 ordinary shares	1,700
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 687.96	5096 ordinary shares	5,096
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 837.54	6204 ordinary shares	6,204
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 7,850.79	58154 ordinary shares	58,154
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 7,425.00	54000 ordinary shares	54,000
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 7,425.00	54000 ordinary shares	54,000
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 40,500.00	300000 ordinary shares	300,000
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 52,862.76	391576 ordinary shares	391,576
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 9,450.00	70000 ordinary shares	70,000
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 3,544.56	26256 ordinary shares	26,256
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 8,826.84	65384 ordinary shares	65,384
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 10,383.53	76915 ordinary shares	76,915
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 8,370.00	62000 ordinary shares	62,000
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 696.60	5160 ordinary shares	5,160
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 338.45	2507 ordinary shares	2,507
Electrification and Decarbonization AIE LP	26-Apr-22	purchased additional shares	\$ 5,039.51	38034 ordinary shares	38,034
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 6,250.00	50000 ordinary shares	50,000
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,947.88	15583 ordinary shares	15,583
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 8,198.12	64299 ordinary shares	64,299
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 5,968.53	46812 ordinary shares	46,812

Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 25,500.00	200000 ordinary shares	200,000
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 15,721.52	123306 ordinary shares	123,306
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 6,326.58	48666 ordinary shares	48,666
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 3,516.24	27048 ordinary shares	27,048
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 2,600.00	20000 ordinary shares	20,000
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 2,600.00	20000 ordinary shares	20,000
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,105.00	8500 ordinary shares	8,500
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 5,572.58	42866 ordinary shares	42,866
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 5,207.02	40054 ordinary shares	40,054
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,108.77	8529 ordinary shares	8,529
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 977.13	7238 ordinary shares	7,238
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,132.48	8547 ordinary shares	8,547
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 63.59	471 ordinary shares	471
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,125.06	8491 ordinary shares	8,491
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 306.05	2267 ordinary shares	2,267
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 946.32	7142 ordinary shares	7,142
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 749.12	5549 ordinary shares	5,549
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,105.32	8342 ordinary shares	8,342
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,107.86	8522 ordinary shares	8,522
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 1,103.46	8328 ordinary shares	8,328
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 385.70	2857 ordinary shares	2,857
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 748.44	5544 ordinary shares	5,544
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 650.00	5200 ordinary shares	5,200
Electrification and Decarbonization AIE LP	27-Apr-22	purchased additional shares	\$ 729.88	5839 ordinary shares	5,839
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 9,330.27	99789 ordinary shares	99,789
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 4,378.53	47081 ordinary shares	47,081
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 5,026.55	53191 ordinary shares	53,191
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 5,026.55	53191 ordinary shares	53,191
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 9,400.00	100000 ordinary shares	100,000
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 8,460.00	90000 ordinary shares	90,000
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 18,800.00	200000 ordinary shares	200,000
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 5,640.00	60000 ordinary shares	60,000
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 4,700.00	50000 ordinary shares	50,000

Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 12,704.57	135155 ordinary shares	135,155
Electrification and Decarbonization AIE LP	16-May-22	purchased additional shares	\$ 9,510.83	101179 ordinary shares	101,179
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 14,053.99	151935 ordinary shares	151,935
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 2,300.00	25000 ordinary shares	25,000
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 4,482.98	48728 ordinary shares	48,728
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 5,550.00	60000 ordinary shares	60,000
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 8,325.00	90000 ordinary shares	90,000
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 52,873.00	571600 ordinary shares	571,600
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 1,395.00	15000 ordinary shares	15,000
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 621.52	6683 ordinary shares	6,683
Electrification and Decarbonization AIE LP	17-May-22	purchased additional shares	\$ 2,872.50	31054 ordinary shares	31,054