

## COMPLETION OF THE TABBA TABBA ACQUISITION

**Wildcat Resources Limited (ASX: WC8)** ("Wildcat" or the "Company") is pleased to announce it has successfully completed the 100% acquisition of the Tabbatabba Lithium Tantalum Project, located near Port Hedland, WA.

The Company's ASX announcement "Wildcat Set to Acquire Rich Mineralised LCT Pegmatite Field" dated 17 May 2023<sup>1</sup> details the transaction summary and terms.

As part of the acquisition, Wildcat has completed tranche 1 of the Placement to non-related parties of the Company.

Given the period of time that has elapsed since shareholders approved the issue of securities to related parties of the Company in connection with the acquisition (including participation by Directors Mr Matthew Banks, Mr Jeff Elliott and Mr Alexander Hewlett in the Placement), and the increase in the Company's share price since that time, further shareholder approvals to the issue of securities to related parties of the Company in connection with the acquisition will be sought at the Company's upcoming Annual General Meeting, to be held on 6 November 2023 (**2023 AGM**). Subject to the required approvals being obtained, tranche 2 of the Placement will be completed following the 2023 AGM.

– ENDS –

This announcement has been authorised by the Board of Directors of the Company.

### FOR FURTHER INFORMATION, PLEASE CONTACT:

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**WILDCAT**  
RESOURCES

**ASX Code:** WC8

**Director:** Jeff Elliott

**Director:** Matthew Banks

**Director:** Samuel Ekins

**Director:** Alex Hewlett

**Director:** Ajanth Saverimutto

**Secretary:** James Bahen

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### Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt (NSW), gold and lithium in the Murrumbidgee Province - Pilbara (WA), and greenfields exploration projects regionally in WA.

### FOR ENQUIRIES PLEASE CONTACT:

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<sup>1</sup> ASX announcement 17<sup>th</sup> May 2023:

<https://www.investi.com.au/api/announcements/wc8/4788276b-630.pdf>