



## Announcement Summary

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**Entity name**

GENESIS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 03, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GMD                | ORDINARY FULLY PAID  | 1,878,683                          | 03/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

72124772041

### 1.3 ASX issuer code

GMD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/11/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                            | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 30-Oct-2023 10:22                 | Update - Update - Proposed issue of securities - GMD | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

This issue represents the scrip consideration for acceptances under GMD's bid for Dacian Gold Limited (DCN) shares under the Bidder's Statement dated 16 October 2023 (as varied and supplemented) for the period from 26 October 2023 to 30 October 2023. Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

GMD : ORDINARY FULLY PAID

**Issue date**

3/11/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

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**Number of +securities to be quoted**

1,878,683

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of scrip consideration under the unconditional bid for Dacian shares, pursuant to which each DCN shareholder who accepts is entitled to be issued 0.1935 GMD shares for every one (1) DCN share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.272000

**Any other information the entity wishes to provide about the +securities to be quoted**

Dacian shareholders who accept Genesis' offer are entitled to receive 0.1935 GMD shares for each Dacian share held. The implied value of GMD shares of \$0.272 per share is based on the last closing share price of GMD shares on 2 November 2023, being the last trading day before the release of this Appendix 2A.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| GMD : ORDINARY FULLY PAID                 | 1,073,796,658                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 38,560,598                                  |
| GMDAAB : OPTION EXPIRING 17-DEC-2023 EX \$1.00          | 1,488,357                                   |
| GMDAAD : RETENTION RIGHTS                               | 6,880,000                                   |