



Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

RTG MINING INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

164362850

**1.3 ASX issuer code**

RTG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

3/11/2023





## Part 2 - Details of CDIs and other securities on issue

## 2.1 Statement for month and year

October-2023

## 2.2a Number and class of all ASX-quoted CDIs on issue

## ASX +Security Code and Description

RTG : CHESS DEPOSITARY INTERESTS 1:1

## CDI Ratio

1:1

Total number of CDIs quoted on ASX  
at end of statement month (A)

1,085,479,503

Total number of CDIs quoted on ASX  
at end of previous month (B)

1,085,949,503

## Net Difference (A-B)

-470,000

## Reason for change:

## Net transfers of securities between CDIs and

Ordinary share

## as quoted / held on

Transfer of Securities between CDIs and ordinary shares.

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

## 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

## ASX +Security Code and Description

RTGAA : ORDINARY FULLY PAID

Total number of securities at end of  
statement month (A)

43,172,162

Total number of securities at end of  
previous month (B)

42,702,162

## Net Difference (A-B)

470,000

## Reason for change:

Transfer of Securities between CDIs and ordinary shares.

## ASX +Security Code and Description

RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of  
statement month (A)

5,827,959

Total number of securities at end of  
previous month (B)

5,827,959

## Net Difference (A-B)

0

## ASX +Security Code and Description

RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C

## Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
6,806,612	6,806,612

**ASX +Security Code and Description**

RTGAD : OPTION EXPIRING 30-JUN-2025 EX \$0.12

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
12,715,201	12,715,201	0

**ASX +Security Code and Description**

RTGAE : OPTION EXPIRING 08-SEP-2026 EX \$0.075

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,000,000	15,000,000	0

**ASX +Security Code and Description**

RTGAF : OPTION EXPIRING 08-SEP-2024 EX \$0.075

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
193,286,828	193,286,828	0