



2 November 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 27 October 2023, Stellar Metals Limited (ASX: SLB) (the **Company**) issued 2,374,169 fully paid ordinary shares in the Company (**Shares**) pursuant to a milestone payment under the agreement entered into with Everest Mining Corporation Limited (ASX: EMC) to acquire a 90% interest in 4 large exploration licences located in New South Wales prospective for lithium, cobalt and copper (*refer to the Company's ASX announcement dated 15 February 2023 titled "Stelar signs agreement to acquire Lithium Project in NSW"*). An Appendix 2A was lodged with ASX on 27 October 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act, in reliance of section 708 and that notification is being given under 708A(5)(e) of the Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and section 674A of the Act; and
3. as at the date of this notice, there is no information to be disclosed by the Company which is excluded information (as defined in section 708A(7) and section 708A(8) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Company's Board has authorised the release of this announcement to the market.

Yours sincerely

Nick Harding
Company Secretary