

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Wildcat Resources Limited

ACN/ARSN: 098 236 938

1. Details of substantial holder (1)

Name: Global Advanced Metals Pty Ltd (ACN 139 987 465) (**GAM**)
 Resource Capital Fund IV L.P. (**RCF IV**)
 Resource Capital Fund V L.P. (**RCF V**)
 Resource Capital Fund VI L.P. (**RCF VI**)
 RCF VI TA L.P. (**RCF TA**)

ACN/ARSN (if applicable): See above

The holder ceased to be a substantial holder on: 31/10/2023

The previous notice was given to the company on: 13/10/2023

The previous notice was dated: 13/10/2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
31/10/2023	GAM	Sale of securities.	\$158,661,435 (being \$0.85 per Share)	186,660,512 ORD	186,660,512
31/10/2023	RCF IV	See above.	N/A	186,660,512 ORD	186,660,512
31/10/2023	RCF V	See above.	N/A	186,660,512 ORD	186,660,512
31/10/2023	RCF VI	See above.	N/A	186,660,512 ORD	186,660,512
31/10/2023	RCF TA	See above.	N/A	186,660,512 ORD	186,660,512

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

