



Announcement Summary

Entity name

DUNDAS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 10, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DUN	ORDINARY FULLY PAID	21,444,657	22/06/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUNDAS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

14640432819

1.3 ASX issuer code

DUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

DUNAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

DUN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

21,444,657

And the date the escrow restrictions have ceased or will cease

10/11/2023

Issue date

22/6/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Securities were issued on 22 June 2020 for nil consideration as compensation for unremunerated services to the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

570,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were subject to ESCROW at IPO, the 24 month ESCROW period has now expired

Number of +securities to be quoted

375,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

These securities were issued to Brokers at IPO and subject to 24 month ESCROW

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Securities were issued on 25 February 2021 for nil consideration as compensation for unremunerated services to the Company



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

28,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were subject to ESCROW at IPO, the 24 month ESCROW period has now expired

Number of +securities to be quoted

569,657

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.14000000

Any other information the entity wishes to provide about the +securities to be quoted

The Securities were issued on 14 May 2021 to directors and/or their associates and subject to 24 month ESCROW at IPO



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DUN : ORDINARY FULLY PAID	72,123,234
DUNO : OPTION EXPIRING 25-FEB-2024	28,421,447

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUNAG : ORDINARY FULLY PAID RESTRICTED	0
DUNAH : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAI : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAJ : OPTION EXPIRING 03-NOV-2024 RESTRICTED	3,000,000
DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED	2,000,000
DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED	2,000,000
DUNAM : OPTION EXPIRING 10-NOV-2026 RESTRICTED	1,000,000
DUNAN : OPTION EXPIRING 10-NOV-2026 RESTRICTED	1,000,000
DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25	500,000
DUNAQ : OPTION EXPIRING 25-FEB-2024 EX \$0.50	1,500,000
DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30	500,000

