



Announcement Summary

Entity name

A-CAP ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ACBAB	OPTION EXPIRING 31-OCT-2024 EX \$0.11	14,500,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	07/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

A-CAP ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

28104028542

1.3 ASX issuer code

ACB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ACBAB : OPTION EXPIRING 31-OCT-2024 EX \$0.11	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
14,500,000	
Reason for cessation	
Cancellation pursuant to a scheme of arrangement or other reconstruction	
Date of cessation	Is the entity paying any consideration for the cessation?
7/11/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>Due to Merger with Lotus Resources</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACB : ORDINARY FULLY PAID	1,272,050,471
ACBO : OPTION EXPIRING 15-MAR-2024	46,039,445

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACBAC : OPTION EXPIRING 31-OCT-2024 EX \$0.10	8,000,000
ACBAS : OPTION EXPIRING 31-OCT-2024 EX \$0.11	24,000,000
ACBAB : OPTION EXPIRING 31-OCT-2024 EX \$0.11	7,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.