



Announcement Summary

Entity name

WARRIEDAR RESOURCES LIMITED

Date of this announcement

Wednesday November 08, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.105 each on or before 31 August 2026	5,000,000	08/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WARRIEDAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

20147678779

### 1.3 ASX issuer code

WA8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options announced in an Appendix 3B (6/9/23) - new class not quoted or intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.105 each on or before 31 August 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Schedule 1 - <https://announcements.asx.com.au/asxpdf/20231013/pdf/05w1gs3bbzt2fx.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10500000

**Expiry date**

31/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

WA8: Ordinary Fully Paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options announced in an Appendix 3B (6/9/23) - new class not quoted or intended to be quoted on ASX

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#### Issue details

##### Number of +securities

5,000,000

##### Were the +securities issued for a cash consideration?

☒ Yes

##### In what currency was the cash consideration being paid?

AUD - Australian Dollar

##### What was the issue price per +security?

AUD 0.00001000

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Options to the Lead Manager of the \$5.5m Placement announced on 6 September 2023

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
WA8 : ORDINARY FULLY PAID	505,469,526

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
WA8AP : ORDINARY FULLY PAID RESTRICTED	22,500,392
WA8AF : OPTION EXPIRING 30-JUN-2024 EX \$0.30	3,000,000
WA8AZ : PERFORMANCE RIGHTS	38,624,997
New class - code to be confirmed : Options exercisable at \$0.105 each on or before 31 August 2026	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No