



Market Announcement

9 November 2023

Wildcat Resources Limited (ASX: WC8) – Trading Halt

Description

The securities of Wildcat Resources Limited ('WC8') will be placed in trading halt at the request of WC8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 13 November 2023 or when the announcement is released to the market.

Issued by

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9 November 2023

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Request for Trading Halt

Wildcat Resources Limited (the **Company**) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately for the purposes of considering, planning and executing a capital raising of approximately A\$80 million via the issue of approximately 105.26 million new fully paid ordinary shares in the Company at A\$0.76 per share. The Company has the ability to accept oversubscriptions of up to an additional A\$20 million at its absolute discretion.
2. The trading halt is to last until the earlier of the Company releasing the announcement regarding the capital raising or prior to the commencement of trading on Monday, 13 November 2023.
3. The Company expects the trading halt will end by the Company making the announcement.
4. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully,

James Bahen
Company Secretary
Wildcat Resources Limited