



Announcement Summary

Entity name

ELIXIR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 17, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options with an exercise price \$0.12 and expiry date 17 October 2026	62,318,296	17/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ELIXIR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

51108230995

### 1.3 ASX issuer code

EXR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options are issued following the issue of Placement Shares and Share Purchase Plan Share, refer to ASX release dated 29 August 2023 and Prospectus dated 7 September 2023 for further details. The free attaching Options were issues on a one for two basis.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Listed Options with an exercise price \$0.12 and expiry date 17 October 2026

**+Security type**

Other

**ISIN code****Issue date**

17/10/2023

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer to Prospectus dated 7 September 2023

<https://wcsecure.weblink.com.au/pdf/EXR/02709275.pdf>



Issue details

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**Number of +securities to be quoted**

62,318,296

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The free attaching Options were issues on a one for two basis, refer to ASX release dated 29 August 2023 and Prospectus dated 7 September 2023 for further details.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise Price of \$0.12  
Expiry date 17 October 2026

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Refer to Prospectus dated 7 September 2023 <https://wcsecure.weblink.com.au/pdf/EXR/02709275.pdf>

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXR : ORDINARY FULLY PAID	1,029,765,894
New class - code to be confirmed : Listed Options with an exercise price \$0.12 and expiry date 17 October 2026	62,318,296

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,580,000
EXRAT : PERFORMANCE RIGHTS	8,800,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/10/2023