



## Announcement Summary

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**Entity name**

LOTUS RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 24, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOT	ORDINARY FULLY PAID	361,722,814	07/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

119992175

### 1.3 ASX issuer code

LOT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/10/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
23-Oct-2023 14:36	New - Proposed issue of securities - LOT	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LOT : ORDINARY FULLY PAID

**Issue date**

7/11/2023

#### Issue details

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**Number of +securities to be quoted**

361,722,814

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Under the Scheme of Arrangement with A-Cap Energy Ltd (ASX:ACB):  
One (1) LOT share for every 3.54 ACB Scheme Shares  
One (1) LOT share for every 500 Scheme Options held

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.210000

**Any other information the entity wishes to provide about the +securities to be quoted**

Scheme of Arrangement approved by ACB share and listed option holders at EGM held 20 October 2023: <https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9yg57tx0k6.pdf>



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LOT : ORDINARY FULLY PAID	1,718,792,858

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LOTAU : OPTION EXPIRING 14-DEC-2024 EX NIL	11,050
LOTAV : OPTION EXPIRING 14-DEC-2026 EX NIL	1,319,000
LOTAQ : OPTION EXPIRING 10-FEB-2024 EX NIL	6,000,000
LOTAR : OPTION EXPIRING 01-JAN-2024 EX NIL	2,000,000
LOTAX : OPTION EXPIRING 31-OCT-2025 EX NIL	2,609,857
LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL	3,823,073
LOTAZ : OPTION EXPIRING 05-JAN-2025 EX NIL	250,000
LOTAAB : OPTION EXPIRING 05-JAN-2026 EX NIL	250,000
LOTAS : OPTION EXPIRING 29-JUL-2024 EX NIL	550,800
LOTAT : OPTION EXPIRING 29-NOV-2026 EX NIL	1,230,000