

20 October 2023

Dear Shareholder,

**Information regarding Notice of Annual General Meeting**

AIC Mines Limited (ASX:A1M) (**Company**) will be holding its Annual General Meeting (**Meeting**) at 11.00 am (AWST) on Wednesday 22 November 2023 at the offices of HopgoodGanim Lawyers, Level 27 Allendale Square, 77 St Georges Terrace, Perth, Western Australia.

The Company will not be sending hard copies of the Notice of Annual General Meeting to shareholders unless a shareholder has elected to receive a hard copy. Instead, the Notice of Annual General Meeting can be viewed and downloaded from the Company's website at [www.aicmines.com.au/investors/company-announcements/](http://www.aicmines.com.au/investors/company-announcements/).

The Notice of Annual General Meeting and the Explanatory Memorandum should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from a financial adviser, lawyer, accountant or other professional adviser.

You may vote by attending the Meeting in person, by proxy or by appointing an authorised representative.

The Company **strongly encourages all shareholders to vote online at [www.investorvote.com.au](http://www.investorvote.com.au) or to submit their personalised Proxy Form as instructed prior to the Meeting.** Your personalised Proxy Form is enclosed for your convenience.

Your proxy form must be received by 11.00 am (AWST) on Monday, 20 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after this time will not be valid for the Meeting.

Shareholders are encouraged to submit questions in advance of the Meeting by email to the Company Secretary at [cosec@aicmines.com.au](mailto:cosec@aicmines.com.au).

Yours sincerely,



Audrey Ferguson  
Company Secretary

*Authorised by the Board of AIC Mines Limited*