



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Friday October 20, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercise price \$0.12, Expiry date 31 March 2025	20,000,000	17/10/2023
New class - code to be confirmed	Unlisted Options, exercise price \$0.12, Expiry date 31 March 2025	10,000,000	17/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

30131758177

### 1.3 ASX issuer code

TGM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/10/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

20,000,000 unlisted options, and  
10,000,000 unlisted options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options, exercise price \$0.12, Expiry date 31 March 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

17/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20230912/pdf/05tszphk92q0kr.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

31/3/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

20,000,000 Unlisted Options, exercise price \$0.12, expiry date 31 March 2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/a



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

#### Issue details

##### Number of +securities

20,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

20,000,000 unlisted options were issued as consideration under an consultancy agreement with Golden Asia Investment Group Limited to provide investor relations and corporate advisory services.

##### Purpose of the issue

To pay for services rendered

##### Additional Details

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Unlisted Options, exercise price \$0.12, Expiry date 31 March 2025

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

17/10/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230912/pdf/05tszphk92q0kr.pdf>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.12000000	31/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

10,000,000 Unlisted Options, exercise price \$0.12, expiry date 31 March 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

#### Issue details

#### Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

10,000,000 unlisted options were issued as consideration under an consultancy agreement with High Gift Investments Limited to provide investor relations and corporate advisory services.

#### Purpose of the issue

To pay for services rendered

#### Additional Details





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	705,075,007

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14	1,000,000
TGMAAL : OPTION EXPIRING 30-DEC-2023 EX \$0.066	1,000,000
TGMAAE : OPTION EXPIRING 31-DEC-2023 EX \$0.12	20,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAN : OPTION EXPIRING 31-MAR-2024 EX \$0.125	1,000,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17	15,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000





TGMAAK : OPTION EXPIRING 29-NOV-2023 EX \$0.068	1,000,000
New class - code to be confirmed : Unlisted Options, exercise price \$0.12, Expiry date 31 March 2025	20,000,000
New class - code to be confirmed : Unlisted Options, exercise price \$0.12, Expiry date 31 March 2025	10,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/10/2023