

Listed Options Expiry

Nutritional Growth Solutions Ltd (ASX:NGS) (“NGS”, or the “Company”) advises that the listed options (**ASX: NSGO**) with an exercise price of \$0.27 (**Option Exercise Price**) are scheduled to expire at 5.00pm AEST on Sunday, 19 November 2023 (**Expiry Date**). It is expected that quotation of the options (ASX: NGSO) will cease trading on 14 November 2023.

In accordance with ASX appendix 6A 5.3, the Company is not required to send a notice to the holders of quoted options that are about to expire, where the options are *substantially out of the money*. The listed options exercisable at \$0.27 have met this definition, as:

- The closing market price for the underlying security on the 20 October 2023 (being 20 business days before the expiry date) was \$0.01 per share, which is less than 50% of the Option Exercise Price; and
- The highest closing market price for the ordinary fully paid shares in the last 6 months was \$0.021 per share on 11 and 14 August 2023, which is less than 75% of the Option Exercise Price.

-ENDS-

This announcement has been authorised for release by the board of Directors.

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About Nutritional Growth Solutions

Nutritional Growth Solutions is a global nutritional health company focused on the well-being of children. NGS develops, produces and sells clinically tested nutritional supplement formulae for children following 20 years of medical research into pediatric nutrition at Schneider Children’s Medical Centre, Israel’s largest pediatric hospital. The nutritional supplements market has experienced tremendous growth in recent years, but most attention has been focused on adult users and children under three years of age. The three to twelve-year-old consumers represent a larger market opportunity and NGS is highly differentiated from its competitors with clinically tested products and an expanding product portfolio to capture this market opportunity.

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