



Announcement Summary

Entity name

HYTERRA LTD

Announcement Type

New announcement

Date of this announcement

Tuesday October 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYTO	OPTION EXPIRING 31-OCT-2025	45,533,334	30/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYTERRA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Oct-2023 09:25

Announcement Title

New - Proposed issue of securities -
HYT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HYTO : OPTION EXPIRING 31-OCT-2025

Issue date

30/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

45,533,334

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

30,533,334 of the options are free attaching options to the placement shares issued on a 2:3 basis. In addition, 15,000,000 options were issued to brokers for capital raising services provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HYT : ORDINARY FULLY PAID	481,598,682
HYTO : OPTION EXPIRING 31-OCT-2025	45,533,334

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYTAF : OPTION EXPIRING 30-JUN-2025 RESTRICTED	154,600,000
HYTAE : OPTION EXPIRING 30-JUN-2025 EX \$0.025	40,250,000
HYTAG : OPTION EXPIRING 30-JUN-2025 RESTRICTED	32,150,000
HYTAC : ORDINARY FULLY PAID RESTRICTED	35,100,000
HYTAH : PERFORMANCE RIGHTS RESTRICTED	44,000,000
HYTAK : OPTION EXPIRING 25-OCT-2026 EX NIL	46,000,000
HYTAI : OPTION EXPIRING 30-JUN-2025 EX \$0.025	2,500,000
HYTAD : ORDINARY FULLY PAID RESTRICTED	44,004,200
HYTAJ : OPTION EXPIRING 30-MAY-2028 EX NIL	5,000,000