



Announcement Summary

Entity name

STELAR METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLB	ORDINARY FULLY PAID	2,374,169	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STELAR METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43651636065

1.3 ASX issuer code

SLB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Feb-2023 09:42

Announcement Title

New - Proposed issue of securities - SLB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

SLB : ORDINARY FULLY PAID

27/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,374,169

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares issued relate to a final milestone payment to Everest Metals equivalent to \$500,000 priced at \$0.2106 per share, being the 10 day VWAP on 15 February 2023 to acquire 4 tenements in NSW.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.210600

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLB : ORDINARY FULLY PAID	51,907,925

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLBAB : ORDINARY FULLY PAID RESTRICTED	11,150,000
SLBAC : OPTION EXPIRING 18-MAR-2025 RESTRICTED	10,500,000