



28 September 2023

## NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT

**New Zealand Coastal Seafoods Limited (ASX:NZS) (“NZCS”, the “Company”)** gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

On 28 September 2023, the Company issued 13 million shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 and 674A of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - ii. the rights and liabilities attaching to fully paid ordinary shares.

Brett Crowley  
Company Secretary

### PRINCIPAL AND REGISTERED OFFICE

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### OPERATIONS

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