



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Announcement Type

New announcement

Date of this announcement

Tuesday September 26, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
5EAAT	PERFORMANCE SHARE UNITS	1,095	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/09/2023
5EAAS	RESTRICTED SHARE UNITS	1,096	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/9/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,096

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/9/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,095

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/9/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	303,996,780

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	60,000
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	138,187,280
5EAAO : COMMON STOCK	13,837,376
5EAAV : DIRECTOR SHARE UNITS	11,103
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	700,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,436,666
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04	120,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAT : PERFORMANCE SHARE UNITS	258,807
5EAAS : RESTRICTED SHARE UNITS	306,286



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.