

ASX ANNOUNCEMENT

25 September 2023



DATE OF AGM & CLOSING DATE FOR DIRECTOR NOMINATIONS

Odyssey Gold Limited (ASX:ODY) ("Odyssey" or "Company") advises in accordance with ASX Listing Rule 3.13.1, that the Company's Annual General Meeting ("AGM") will be held on Friday, 24 November 2023.

An item of business at the AGM will be the re-election of Directors. In accordance with clause 7.10 of the Company's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director is Friday, 6 October 2023.

Any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Friday, 6 October 2023.

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:

Matt Briggs

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