



# Market Announcement

26 September 2023

## Pioneer Lithium Limited (ASX: PLN) – Admission and Quotation

### Description

Pioneer Lithium Limited ('PLN') was admitted to the Official List of ASX on Tuesday, 26 September 2023.

The securities of PLN will commence quotation at 11:00am AEST on Thursday, 28 September 2023.

PLN raised \$5,000,000 pursuant to the offer under its prospectus dated 3 August 2023 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 28,425,001
<b>ASX code</b>	PLN
<b>Time</b>	11:00am AEST
<b>Date</b>	Thursday, 28 September 2023
<b>ASX trade abbreviation</b>	PIONEERLIT
<b>ISIN</b>	Fully paid ordinary shares: AU0000292039
<b>Registered office</b>	Pioneer Lithium Limited Address: Level 50, 108 St Georges Terrace Perth, WA, 6000 Phone: +618 9465 1044 Email: <a href="mailto:info@pioneerlithium.com.au">info@pioneerlithium.com.au</a>
<b>Company secretary</b>	Harry Spindler
<b>Share Registry</b>	Automatic Pty Ltd Address: Level 5, 12 Phillip Street Phone (within Australia): 1300 288 664 Phone (outside Australia): +61 2 9698 5414
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored
<b>Place of incorporation</b>	Australia
<b>Dividend policy</b>	See section 3.10 of the Prospectus
<b>Activities</b>	Mineral exploration focussed on lithium exploration and development at its projects in Canada.
<b>Lead manager</b>	Sixty Two Capital Pty Ltd
<b>Underwriter</b>	N/A



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<b>ASX restricted securities</b>	<p>15,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 September 2025, being 24 months from the date of Quotation.</p> <p>3,184,184 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2024, being 12 months from the date of issue.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 July 2024, being 12 months from the date of issue.</p> <p>75,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2024, being 12 months from the date of issue.</p> <p>22,750,000 options exercisable at \$0.25 on or before 28 September 2026, classified by ASX as restricted securities and to be held in escrow until 28 September 2025, being 24 months from the date of Quotation.</p> <p>1,660,000 Performance Rights fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2024, being 12 months from the date of issue.</p>
<b>Other securities not quoted</b>	n/a

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### What do I need to do and by when?

For further information, please refer to PLN's Prospectus.

### Need more information?

For further information, please call the Company Secretary on (08) 9465 1044.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sam Dorland**

Adviser, Listings Compliance