

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of holder

To: Company Name/Scheme OzAurum Resources Limited

ACN/ARSN 643 244 544

1. Details of substantial holder (1)

Name Andrew Ian Pumphrey

ACN/ARSN (if applicable) n/a

There was a change of interests of the substantial holder on 27 / Sept / 2023
 The Previous notice was given to the company on 1 / Jul / 2022
 The Previous Notice was dated 30 / Jun / 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

| Class of securities (4) | Previous Notice | | Present Notice | |
|------------------------------|--------------------|------------------|--------------------|------------------|
| | Person's votes (5) | Voting power (6) | Person's votes (5) | Voting power (6) |
| Ordinary fully paid (O.F.P.) | 43,324,000 | 34.11% | 43,324,000 | 27.29% |
| | | | | |

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Persons Votes affected |
|-------------------|--|------------------|---|---|------------------------|
| 27 September 2023 | Andrew Pumphrey | Dilution | N/A | 43,324,000 ORD | 43,324,000 ORD |
| | | | | | |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holders of relevant interest | Registered holder of Securities | Person entitled to be registered as a holder (8) | Nature of relevant interest | Class and number of securities | Persons Votes |
|------------------------------|---------------------------------|--|-----------------------------|--------------------------------|----------------|
| Andrew Ian Pumphrey | Andrew Ian Pumphrey | Andrew Ian Pumphrey | Direct | 43,324,000 ORD | 43,324,000 ORD |
| | | | | | |
| | | | | | |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

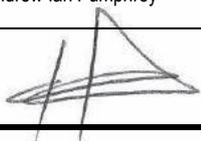
| Name | Address |
|---------------------|-------------------------------------|
| Andrew Ian Pumphrey | 14 Harris Place, Kalgoorlie WA 6430 |
| | |
| | |
| | |

Signature

print name Andrew Ian Pumphrey

capacity

sign here



date 27 / Sept / 2023