



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 02, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|--|---|---|--------------------------|
| TGMAAB | OPTION EXPIRING 30-SEP-2023 EX \$0.40 | 18,571,433 | Expiry of option or other convertible security without exercise or conversion | 30/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,571,433

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

18,571,433 Unlisted Options, with an exercise price of \$0.40 has lapsed on 30 September 2023 without being exercised.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TGM : ORDINARY FULLY PAID | 705,075,007 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14 | 1,000,000 |
| TGMAAL : OPTION EXPIRING 30-DEC-2023 EX \$0.066 | 1,000,000 |
| TGMAAE : OPTION EXPIRING 31-DEC-2023 EX \$0.12 | 20,000,000 |
| TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40 | 0 |
| TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12 | 9,150,000 |
| TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17 | 2,650,000 |
| TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25 | 300,000 |
| TGMAP : PERFORMANCE RIGHTS | 25,170,000 |
| TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50 | 1,900,000 |
| TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17 | 15,000,000 |
| TGMAZ : 20% BEARER BOND NOTE 2021/2023 | 6,000,000 |
| TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40 | 1,200,000 |
| TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50 | 240,000 |
| TGMAAK : OPTION EXPIRING 29-NOV-2023 EX \$0.068 | 1,000,000 |



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.