



Announcement Summary

Entity name

VRX SILICA LIMITED

Date of this announcement

Friday September 29, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VRXAF	OPTION EXPIRING 31-AUG-2025 EX \$0.18	11,458,386	29/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VRX SILICA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142014873

1.3 ASX issuer code

VRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2023 09:28	New - Proposed issue of securities - VRX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

VRXAF : OPTION EXPIRING 31-AUG-2025 EX \$0.18

Date the +securities the subject of this notification were issued

29/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

See ASX release dated 28 August 2023

Issue details

Number of +securities

11,458,386

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement and SPP



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VRX : ORDINARY FULLY PAID	572,903,029

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRXAF : OPTION EXPIRING 31-AUG-2025 EX \$0.18	12,708,386
VRXAE : OPTION EXPIRING 23-OCT-2023 EX 15C	2,500,000
VRXAY : OPTION EXPIRING 31-DEC-2025 EX \$0.20	10,000,000
VRXAP : OPTION EXPIRING 31-DEC-2026 EX \$0.15	7,200,000
VRXAX : OPTION EXPIRING 31-AUG-2024 EX \$0.30	28,800,000