

28 September 2023



ENTITLEMENT OFFER

Nico Resources Limited ("Nico") advises that the ex-date in Nico's Entitlement Offer document ("Entitlement Offer ") released 27 September 2023 should have read the ex-date of 22 September 2023 as per the Appendix 3B released on 19 September 2023, and not 21 September 2023 as was reported in the Offer.

This announcement has been authorised for release by the board.

For more information, please contact:

A handwritten signature in dark ink, appearing to read "Amanda Burgess".

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