

## Tribeca

**Investment Partners**

Tribeca Investment Partners Pty Ltd  
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**To:** *Company Announcements*

**Organisation:** *ASX*

**Fax:** *1300 135 638*

**From:** *Ken Liu*

**Pages:** *5 (Including cover sheet)*

**Date:** *27 March 2023*

**Re:** **Notice of change of interests of substantial holder**

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**Message:**

Please find attached a Notice of change of interests of substantial holder for Manhattan Corporation Limited (ASX: MHC).

Regards

**Ken Liu**  
**Compliance Manager**

Encl.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **MANHATTAN CORPORATION LIMITED**ACN/ARSN **ACN 123 156 089****1. Details of substantial holder (1)**Name **TRIBECA INVESTMENT PARTNERS PTY LTD**ACN/ARSN (if applicable) **ACN 080 430 100**There was a change in the interests of the  
substantial holder on **24/03/2023**The previous notice was given to the company on **09/07/2020**The previous notice was dated **09/07/2020****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>85,000,000</b>	<b>6.41%</b>	<b>199,000,000</b>	<b>8.17%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Annexure B</b>					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

**Signature**

print name **Ken Liu**

capacity **Compliance Manager**

sign here



date **27/03/2023**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

27-March-2023

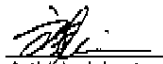
Authorised signatory  
Ken Liu

Date

### 3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities		Persons votes
26-Aug-20	Tribeca Investment Partners Pty Ltd	On-market Sell	AUD 4,906	ORD 131,166	-	131,166
26-Aug-20		On-market Sell	AUD 1,452	ORD 38,815	-	38,815
26-Aug-20		On-market Sell	AUD 2,503	ORD 66,922	-	66,922
26-Aug-20		On-market Sell	AUD 4,155	ORD 111,091	-	111,091
28-Aug-20		On-market Sell	AUD 0	ORD 1	-	1
02-Sep-20		On-market Sell	AUD 2,873	ORD 72,724	-	72,724
02-Sep-20		On-market Sell	AUD 4,953	ORD 125,386	-	125,386
02-Sep-20		On-market Sell	AUD 9,707	ORD 245,755	-	245,755
02-Sep-20		On-market Sell	AUD 8,222	ORD 208,140	-	208,140
16-Sep-20		On-market Buy	AUD 19,125	ORD 375,000		375,000
16-Sep-20		On-market Buy	AUD 25,000	ORD 500,000		500,000
16-Sep-20		On-market Buy	AUD 75,000	ORD 1,500,000		1,500,000
04-Jan-21		On-market Buy	AUD 9,975	ORD 375,000		375,000
29-Jan-21		On-market Buy	AUD 9,450	ORD 350,002		350,002
29-Jan-21		On-market Buy	AUD 24,300	ORD 899,999		899,999
29-Jan-21		On-market Buy	AUD 27,000	ORD 999,999		999,999
29-Mar-21		Placement	AUD 300,000	ORD 20,000,000		20,000,000
30-Apr-21		On-market Buy	AUD 53,900	ORD 3,500,000		3,500,000
30-Jun-21		On-market Buy	AUD 6,000	ORD 500,000		500,000
10-Mar-22		On-market Sell	AUD 38,916	ORD 2,861,500	-	2,861,500
25-Mar-22		On-market Sell	AUD 70,000	ORD 5,000,000	-	5,000,000
17-Oct-22		On-market Sell	AUD 42,970	ORD 6,138,500	-	6,138,500
13-Feb-23		Placement	AUD 127,190	ORD 25,437,978		25,437,978
24-Mar-23		Placement	AUD 372,810	ORD 74,562,022		74,562,022

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.



Authorised signatory  
Ken Liu

27-March-2023

Date

**4. Present relevant interests**

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
				Ord		
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	157,014,000	157,014,000
	Citicorp Nominees Pty Ltd			Ord	41,986,000	41,986,000