

EXTENSION OF CLOSING DATE

Comet Resources Limited (Comet or Company) (ASX: CRL) advises that it has extended the closing date for the General Offer under its prospectus dated 24 February 2023 to allow for completion of bids to occur.

The closing date has been extended from Monday, 27 March 2023 to Thursday, 27 April 2023.

The revised indicative timetable for the remaining dates of the General Offer is as follows:

Event	Date*
Closing date of General Offer	27 April 2023
Issue of Securities under the Offers	28 April 2023
Despatch of holding statements	28 April 2023
Settlement of the Proposed Acquisition	28 April 2023
Expected date for re-quotation on ASX	18 May 2023

This timetable is indicative only and may be subject to change. Subject to the Corporations Act 2001 (Cth) and ASX Listing Rules, the Company reserves the right to vary the dates in respect of the General Offer.

In the event of any queries, please contact Matthew O’Kane on +61 8 6489 1600.

MATTHEW O’KANE

Managing Director

Comet Resources Limited

 (08) 6489 1600

 comet@cometres.com.au

 cometres.com.au

 Suite 9, 330 Churchill Avenue Subiaco WA 6008

 PO Box 866 Subiaco WA 6904

This announcement has been authorised for release by the Board of Comet Resources Limited.