

28 March 2023

DESPATCH OF OFFER DOCUMENT AND RIGHTS ISSUE NOW OPEN

GTI Energy Ltd (ASX: GTR, **GTR** or the **Company**) is pleased to confirm the despatch today of the Offer Document and accompanying Entitlement and Acceptance Form in relation to the Company's fully underwritten 1 for 10 rights entitlement offer announced on 24 May 2023 (**Entitlement Offer**).

Eligible Shareholders are advised that the offers under the Offer Document are now open for subscription with the proposed Closing Date being 5.00pm (WST) on Friday, 21 April 2023 (unless extended).

Eligible Shareholders are invited to subscribe for 1 new share (**New Share**) for every 10 shares held at the record date of 23 March 2023 at an issue price of \$0.009 per New Share.

Any Eligible Shareholder who wishes to participate in the Entitlement Offer will need to follow the instructions in Section 4.1 of the Offer Document. Eligible Shareholders who elect not to participate should be aware that their shareholding interest in GTR will be diluted as a result.

Shareholders should carefully consider the Entitlement Offer in deciding whether to acquire any New Shares.

This notice is authorised on behalf of GTI Energy Limited by:

Matthew Foy
Company Secretary
GTI Energy Limited