

Aspire Mining Limited

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ASX RELEASE

For Immediate Release – 27 March 2023

Change of Registered Office and Principal Place of Business

In accordance with Listing Rule 3.14, Aspire Mining Limited (ASX: **AKM**, the **Company** or **Aspire**) wishes to advise that, the Company has changed its registered office effective immediately.

The Company's new registered office details are as follows:

Registered Office Address: Level 5, 126-130 Phillip Street, Sydney NSW 2000.

Telephone: +61 2 8072 1400

Fax: +61 2 8072 1440

Further, the Company's principal place of business address has been changed to the Company's Mongolian office, effective immediately.

The Company's new principal place of business details are as follows:

Principal Place of Business Address: 9th Floor, "JJ" Tower, Baga toiruu-17, 1st khoroo, Chingeltei district, Ulaanbaatar MONGOLIA 15170.

Telephone: +976 7011 6828

This announcement was authorised for release to the ASX by the Company Secretary, Emily Austin.

- Ends -

Forward Looking Statements

This report contains forward-looking information which is based on the assumptions, estimates, analysis and opinions of management and engaged consultants made in light of experience and perception of trends, current conditions and expected developments, as well as other factors believed to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect.

Assumptions have been made by the Company regarding, among other things: the price of coking coal, the timely receipt of required governmental approvals, the accuracy of capital and operating cost estimates, the completion of a feasibility studies on its exploration and development activities, the ability of the Company to operate in a safe, efficient and effective manner and the ability of the Company to obtain financing as and when required and on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used by the Company.

Although management believes that the assumptions made and the expectations represented by such information are reasonable, there can be no assurance that the forward-looking information will prove to be accurate.

Forward-looking information involves known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any anticipated future results, performance or achievements expressed or implied by such forward-looking information. Such factors include, among others, the actual market price of coking coal, the actual results of current and future exploration, changes in project parameters as plans continue to be evaluated, as well as those factors disclosed in the Company's publicly filed documents. Readers should not place undue reliance on forward-looking information.

About Aspire Mining Limited

Aspire Mining Limited is 100% owner of the world-class Ovoot Coking Coal Project, and 90% owner of the Nuurstei Coking Coal Project, both located in Khuvsgul aimag (province) of north western Mongolia.

The Company is focused upon permitting, engineering, and financing the Ovoot Coking Coal Project with intention to mine by open pit coking coal, truck this to a Company owned terminal facility in Erdenet, and then deliver to customers in China and Russia via the existing Mongolian rail network.

For more information contact:

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