



Part 1 - Entity and announcement details

1.1 Name of +Entity

RTG MINING INC.

1.2 Registered Number Type

ARBN

Registration Number

164362850

1.3 ASX issuer code

RTG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/4/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

March-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

RTG : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

**Total number of CDIs quoted on ASX
at end of statement month (A)**

796,275,293

**Total number of CDIs quoted on ASX
at end of previous month (B)**

796,291,293

Net Difference (A-B)

-16,000

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

TSX

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Total number of securities at end of
statement month (A)**

18,543,160

**Total number of securities at end of
previous month (B)**

18,543,160

Net Difference (A-B)

0

ASX +Security Code and Description

RTGAA : ORDINARY FULLY PAID

**Total number of securities at end of
statement month (A)**

42,446,162

**Total number of securities at end of
previous month (B)**

42,430,162

Net Difference (A-B)

16,000

Reason for change:

Transfer of securities between CDI's and ordinary shares.

ASX +Security Code and Description

RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C

Net Difference (A-B)

0



**Total number of securities at end of
statement month (A)**

6,806,612

**Total number of securities at end of
previous month (B)**

6,806,612