



Announcement Summary

Entity name

REDSTONE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDS	ORDINARY FULLY PAID	5,046,064	05/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

42090169154

1.3 ASX issuer code

RDS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/5/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

04-May-2023 09:34

Announcement TitleNew - Proposed issue of securities -
RDS**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**125,000,000 Placement Shares and 41,666,667 Placement Options
1,500,000 Lead Manager Shares and 1,500,000 Lead Manager Options



Placement Details

ASX +security code and description

RDS : ORDINARY FULLY PAID

Issue date

5/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,046,064

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares to be issued as consideration to vendors pursuant to an Agreement for the acquisition of Lithium tenements in Ontario, Canada

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010900

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDS : ORDINARY FULLY PAID	741,878,460

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDSAAA : OPTION EXPIRING 23-NOV-2027 EX \$0.0164	17,000,000
RDSAC : OPTION EXPIRING 20-NOV-2025 EX \$0.0204	15,000,000
RDSAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0188	32,000,000