

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Venture Minerals Limited (ACN 119 678 385) (ASX: VMS) (**Company**) gives this notice pursuant to ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company will make offers to issue fully paid ordinary shares in the capital of the Company under a share purchase plan announced to ASX on 26 April 2023 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
2. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares of the Company.

The release of this announcement was authorised by the company secretary on behalf of the Board of Venture Minerals Limited.

Further Information

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Company Secretary
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