



ASX ANNOUNCEMENT

ASX:YPB | 2 May 2023

Update to Proposed Issue of Securities

Authentication and consumer engagement solutions creator YPB Group Limited (ASX: **YPB**) advises that further to the update on the capital raise announced to the market on 21st March 2023, the Board has agreed that Mr John Houston may now subscribe for one free attaching option for every one share subscribed for under the Placement on exactly the same terms as the other participants in that Placement.

Subject to shareholder approval therefore, all investors in the \$2m raise will receive one free attaching option for every one share subscribed for under the Placement.

This announcement has been authorised by the Board of YPB Group Limited.

Ends.

For further information please contact:

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About YPB Group

YPB Group Limited (ASX: YPB) is listed on the Australian Stock Exchange and has developed and sells of a suite of physical, digital, and AI-based authentication technologies with a vast range of applications. Our solutions can easily authenticate a myriad of items, such as FMCG (fast-moving consumer goods) products, official identification documents, pharmaceuticals, nutraceuticals, dairy products, tax stamps, transactions - and even people.

Our solutions trigger engagement with consumers in a consented, cost-effective, and direct manner. Our proprietary technologies utilise Bluetooth and/or smartphones to capture and analyse invaluable authentication data in our Connect™ global platform, providing real-time, first-party, and worldwide market intelligence data. This actionable data enables brands to establish digital and direct marketing channels with their customers.

The markets YPB is targeting comprise many billions of items, and this number is growing rapidly, providing YPB with significant growth opportunities for its authentication and consumer engagement. To learn more please visit: ypbsystems.com