



Announcement Summary

Entity name

AURORA LABS LIMITED

Date of this announcement

Tuesday May 02, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Unlisted Options | 2,315,000 | 02/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURORA LABS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44601164505

1.3 ASX issuer code

A3D

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.auroralabs3d.com/wp-content/uploads/2022/06/1824023.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05500000

Expiry date

2/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ordinary share

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.auroralabs3d.com/wp-content/uploads/2022/06/1824023.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

2,315,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| A3D : ORDINARY FULLY PAID | 245,808,068 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 1,367,107 |
| A3DAK : PERFORMANCE RIGHTS | 537,182 |
| A3DAO : OPTION EXPIRING 27-NOV-2023 EX \$0.14 | 2,000,000 |
| A3DAS : OPTION EXPIRING 16-NOV-2024 EX \$0.1725 | 3,000,000 |
| A3DAU : OPTION EXPIRING 08-DEC-2024 EX \$0.046 | 500,000 |
| A3DAT : OPTION EXPIRING 12-OCT-2024 EX \$0.055 | 4,495,000 |
| New class - code to be confirmed : Unlisted Options | 2,315,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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